



**Effects of Nanocatalysis on CNS Bioenergetic Markers in Patients  
Treated with CNM-Au8: Interim Results from a Phase 2  
<sup>31</sup>P Phosphorous Magnetic Resonance Imaging Study in Relapsing MS**

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**On behalf of REPAIR-MS Investigators**

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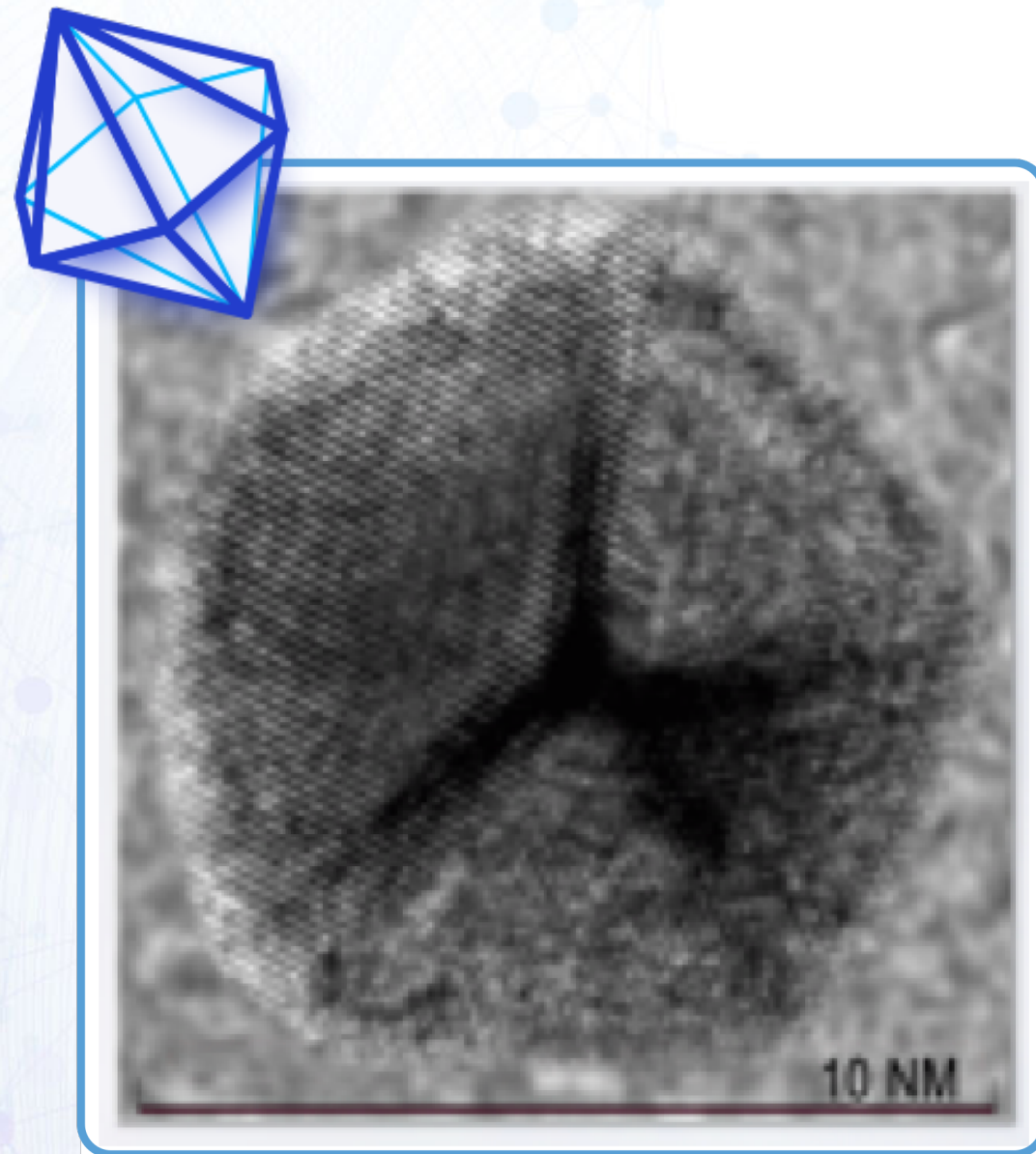
**P043**

# Disclosures

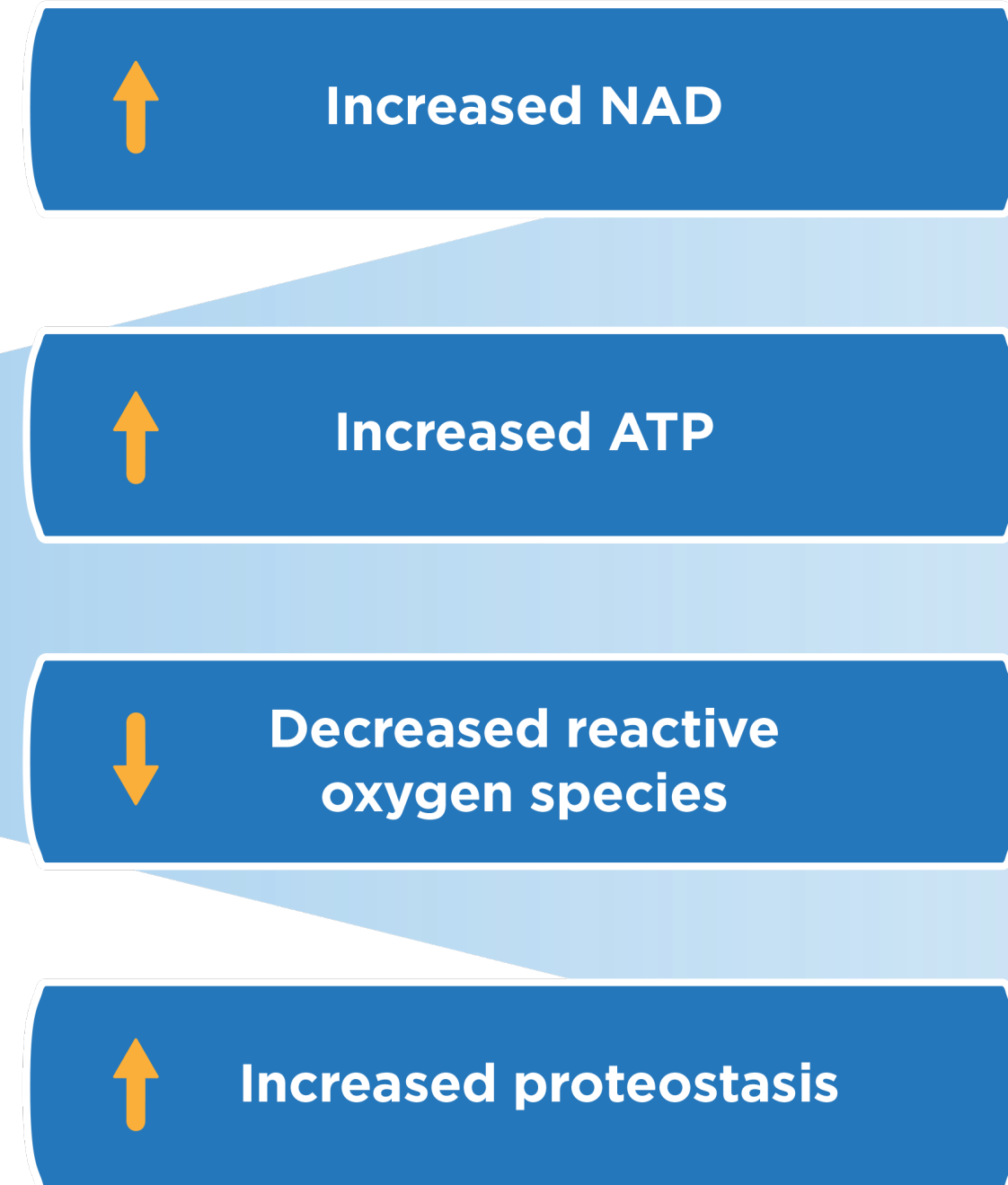
I am an employee of Clene Nanomedicine, Inc. and receive salary and stock options

# CNM-Au8 | MoA: Nanocatalytic Electron Transfer

## Catalytic Gold Nanocrystals



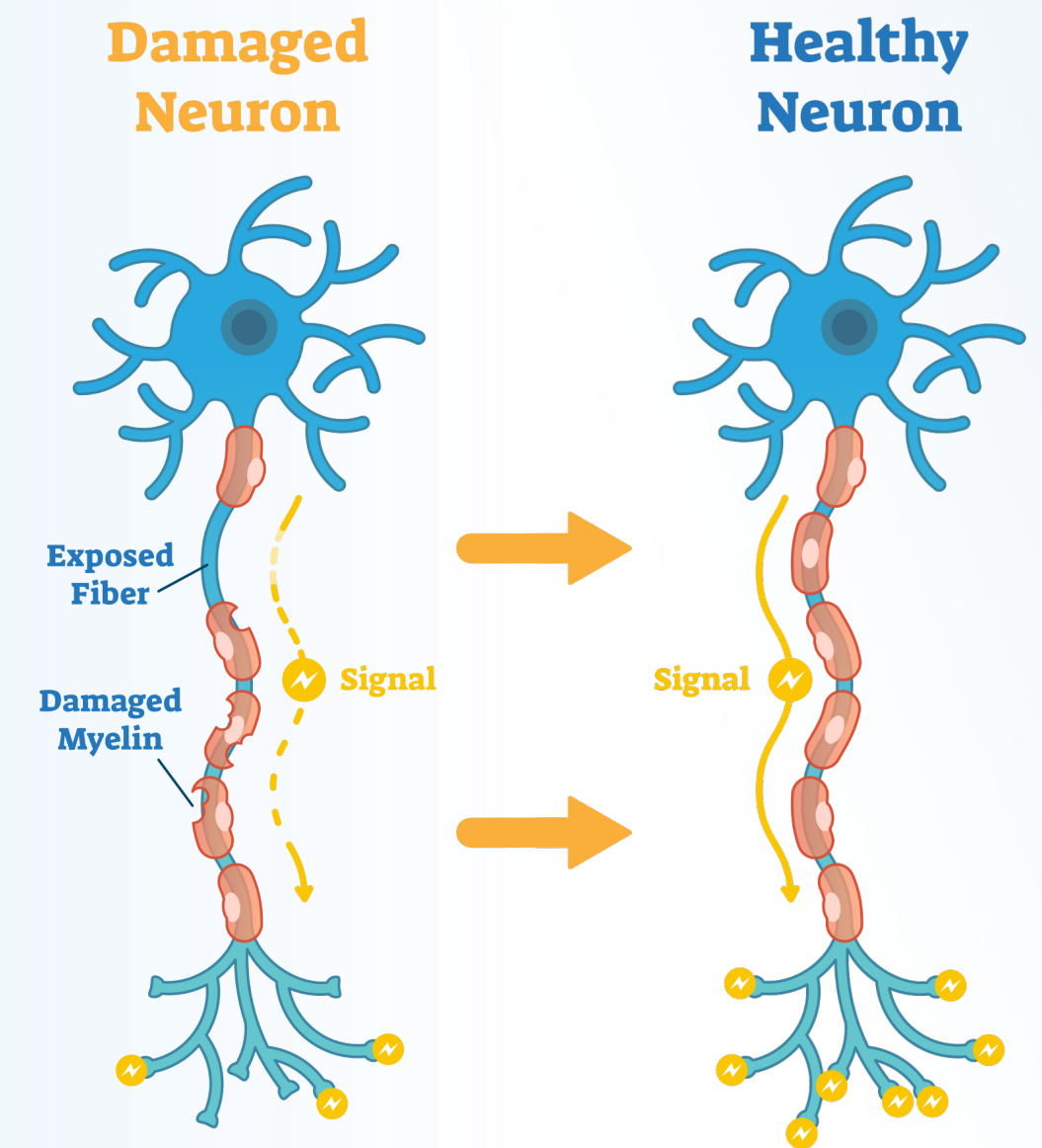
## Bioenergetic Mechanism



## Enhanced Disease Response



## Remyelination



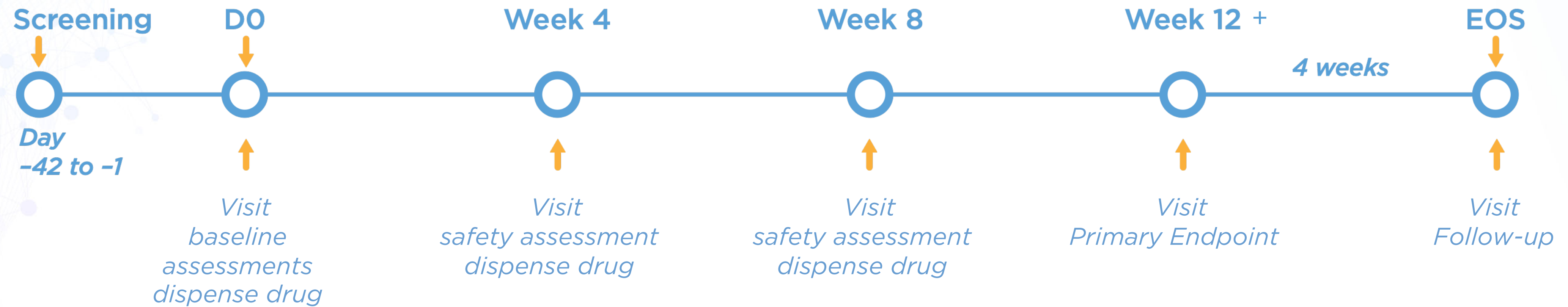
## Neuro Repair





# RepairMS REPAIR: Phase 2 <sup>31</sup>P-MRS Imaging

A Phase 2, Open Label, Sequential Group, Investigator Blinded Study of Magnetic Resonance Spectroscopy (<sup>31</sup>P-MRS) to Assess the Effects of CNM-Au8 for the Bioenergetic Improvement of Impaired Neuronal Redox State in Relapsing MS



1°

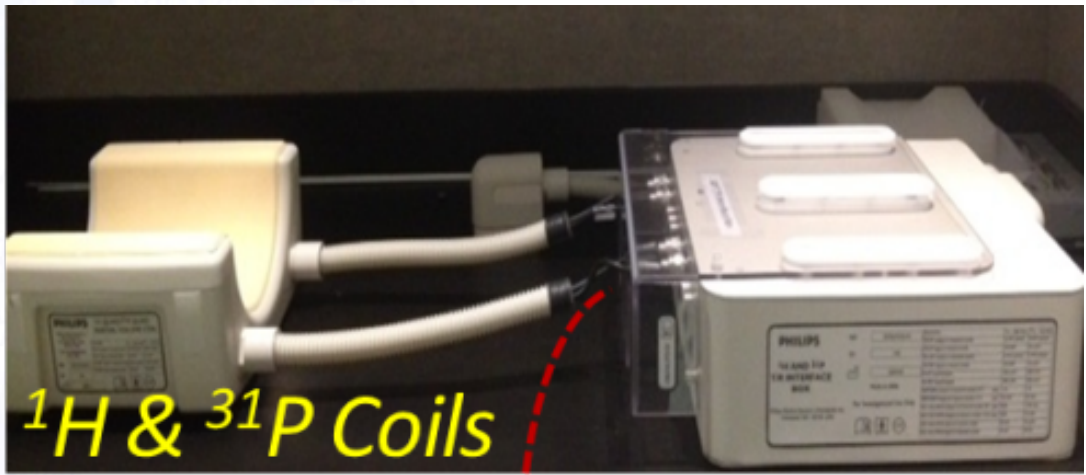
**Change in Brain Bioenergetic Potential (NAD<sup>+</sup>/NADH) vs. Baseline**

2°

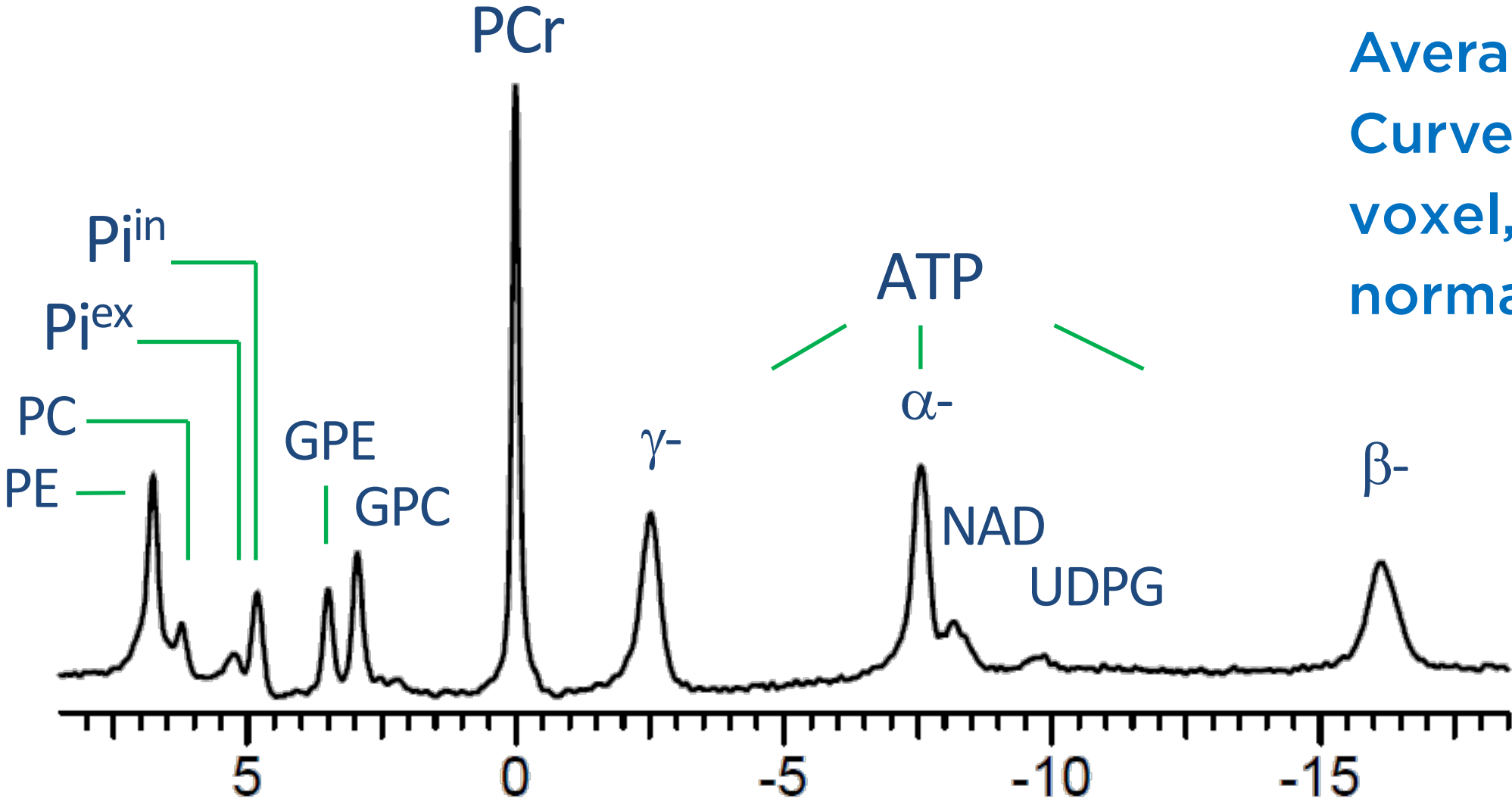
- Difference in average metabolites (e.g., NAD<sup>+</sup>, NADH) concentration at Week 12-16
- Difference in average brain membrane markers (PCr, PME, PE, etc.) at Week 12-16
- Pharmacodynamic biomarkers at Week 12-16

# REPAIR-MS | $^{31}\text{P}$ MRS Imaging Modality

## Partial Volume Coil



## Full Volume Coil



Average change in Area Under Curve by  $^{31}\text{P}$  peak (per  $2\text{ cm}^3$  voxel, ~600 voxels per subject); normalized by PCr

- ATP- $\alpha$ , ATP- $\beta$ , ATP- $\gamma$
- NAD<sup>+</sup>/NADH (partial coil only)
- NAD Pool (Full coil)
- UDPG - uridine diphosphate glucose
- PCr - phosphocreatine (normalization factor)
- Pi<sup>in</sup> - intracellular inorganic phosphate
- Pi<sup>ex</sup> - extracellular inorganic phosphate
- PC - phosphocholine
- PE - phosphoethanolamine
- GPE - glycerophosphoethanolamine
- GPC - glycerophosphocholine

# REPAIR-MS Baseline Demographics

27-January-2021 Data Update

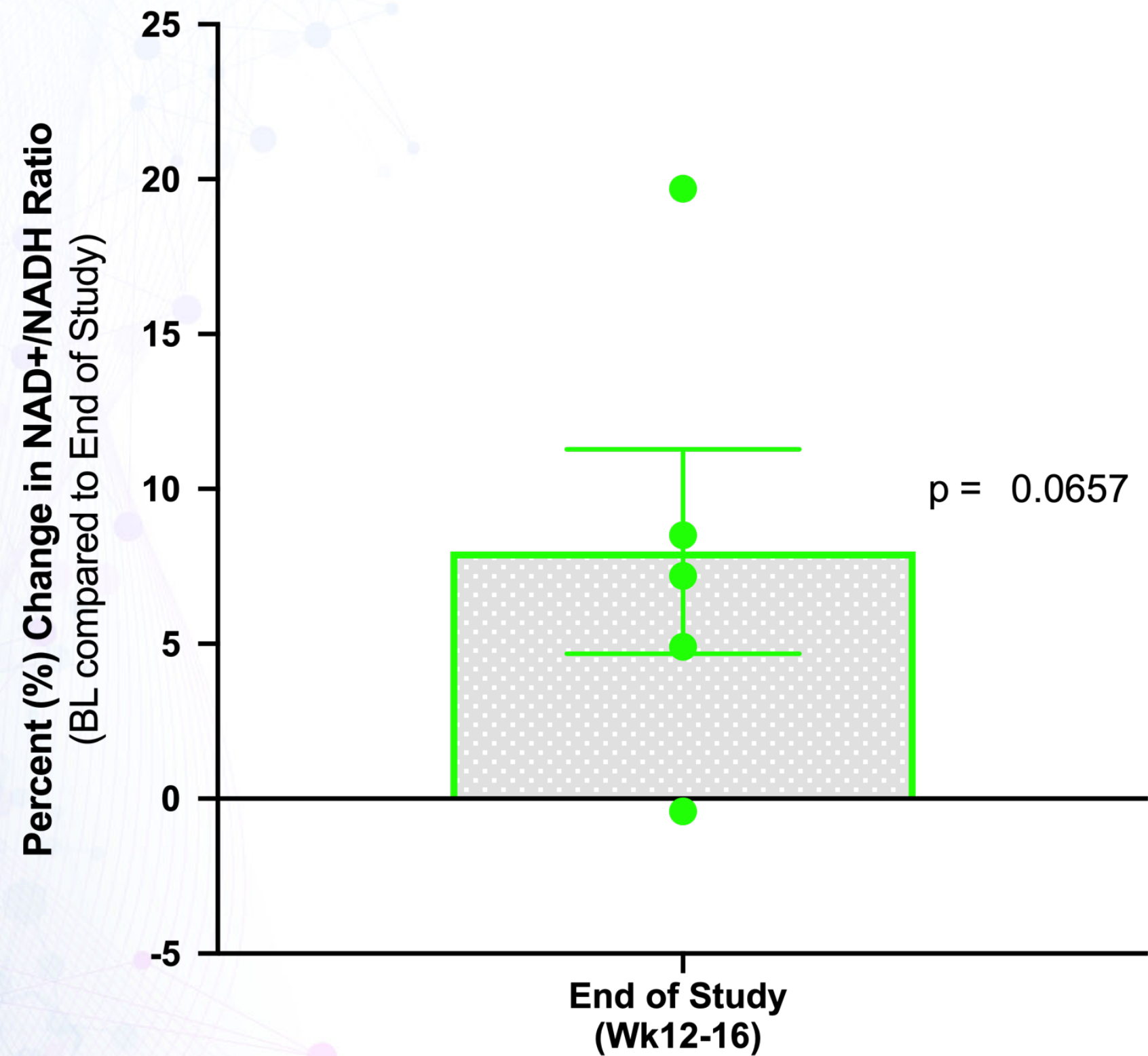
Baseline Values	Subjects n (%)	Age [yrs.] mean (SD)	EDSS mean (SD)	Time from MS Onset [yrs.] mean (SD)	Natalizumab Treatment (%)
All	9 (100%)	46.5 (10.8)	3.6 (2.3)	7.2 (5.0)	100%
Female	7 (78%)	39.7 (11.6)	3.0 (2.2)	6.5 (3.7)	100%
Male	2 (22%)	48.5 (10.6)	3.8 (3.9)	11.3 (2.9)	100%

# CNM-Au8 Increases Brain NAD<sup>+</sup>/NADH Ratio

REPAIR-MS | Percent Change in NAD<sup>+</sup>/NADH [Partial Volume Coil]

## REPAIR-MS <sup>31</sup>P-MRS

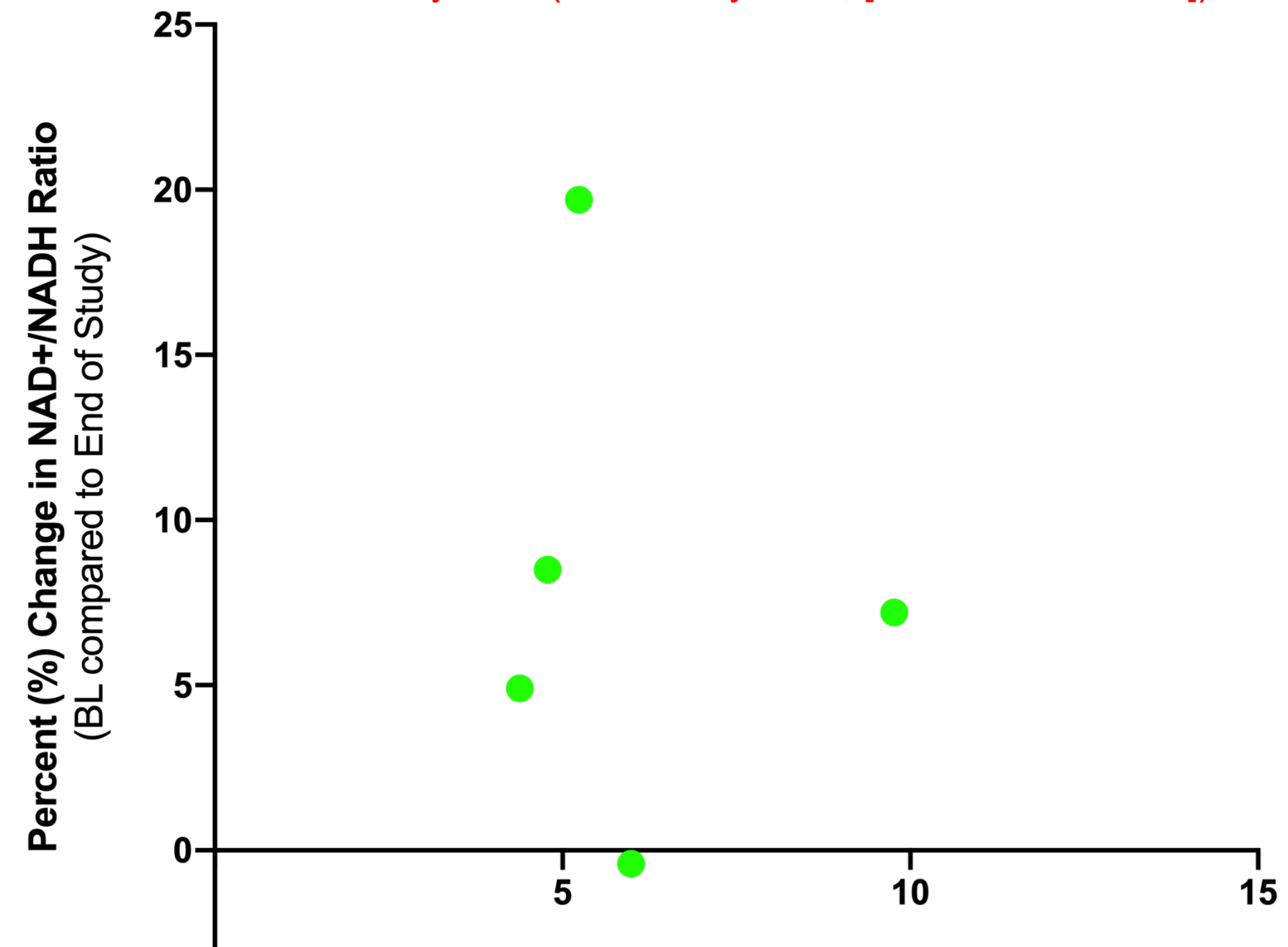
Change in NAD<sup>+</sup>/NADH at End of Study (EOS)  
Preliminary Data (29-January-2021; [Partial Volume Coil])



n = 5 (of 12 planned)

## REPAIR-MS <sup>31</sup>P-MRS

Change in NAD<sup>+</sup>/NADH at End of Study (EOS)  
Compared to Baseline  
Preliminary Data (29-January-2021; [Partial Volume Coil])



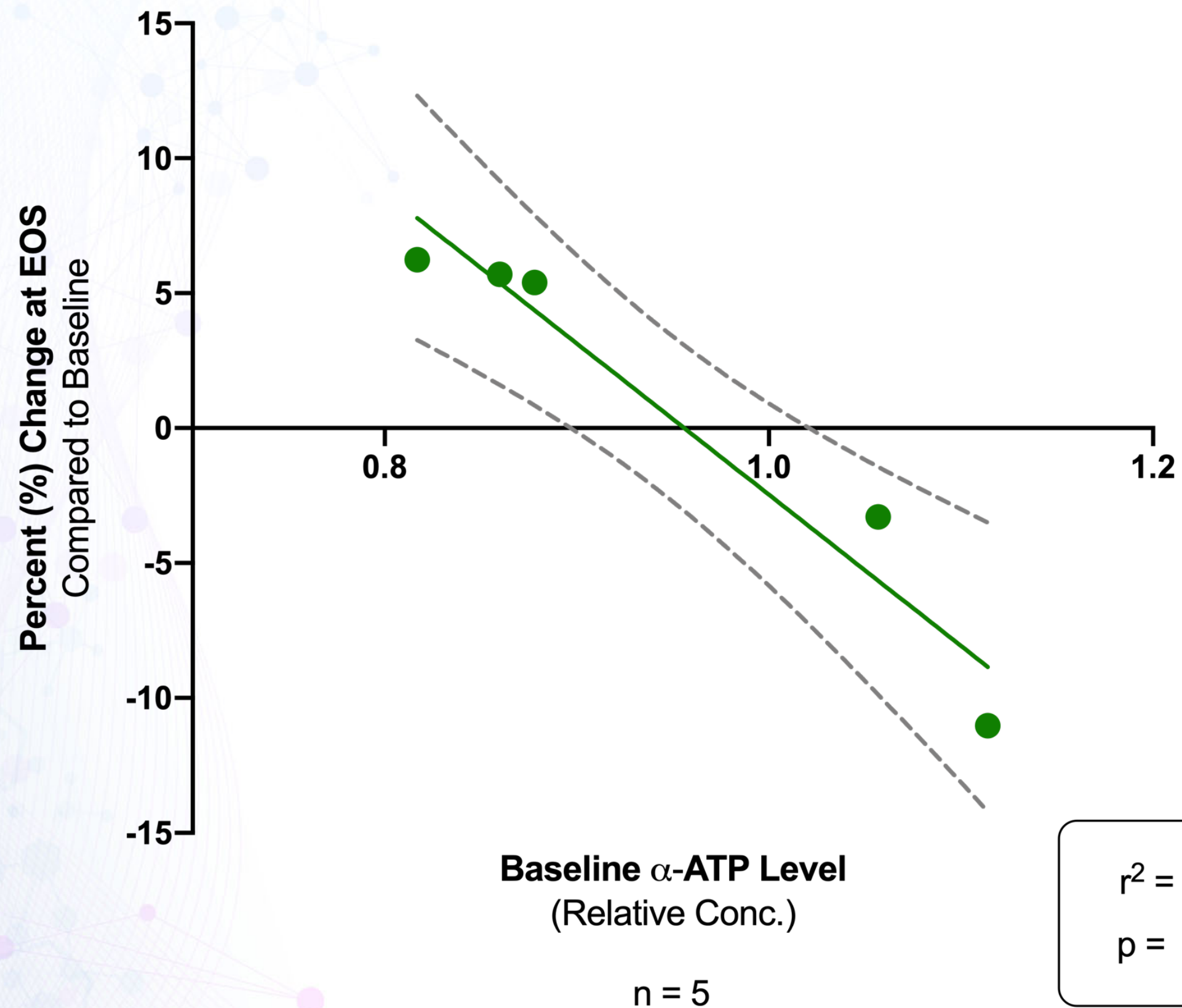
NAD<sup>+</sup>/NADH Ratio at Baseline

n = 5 (of 12 planned)

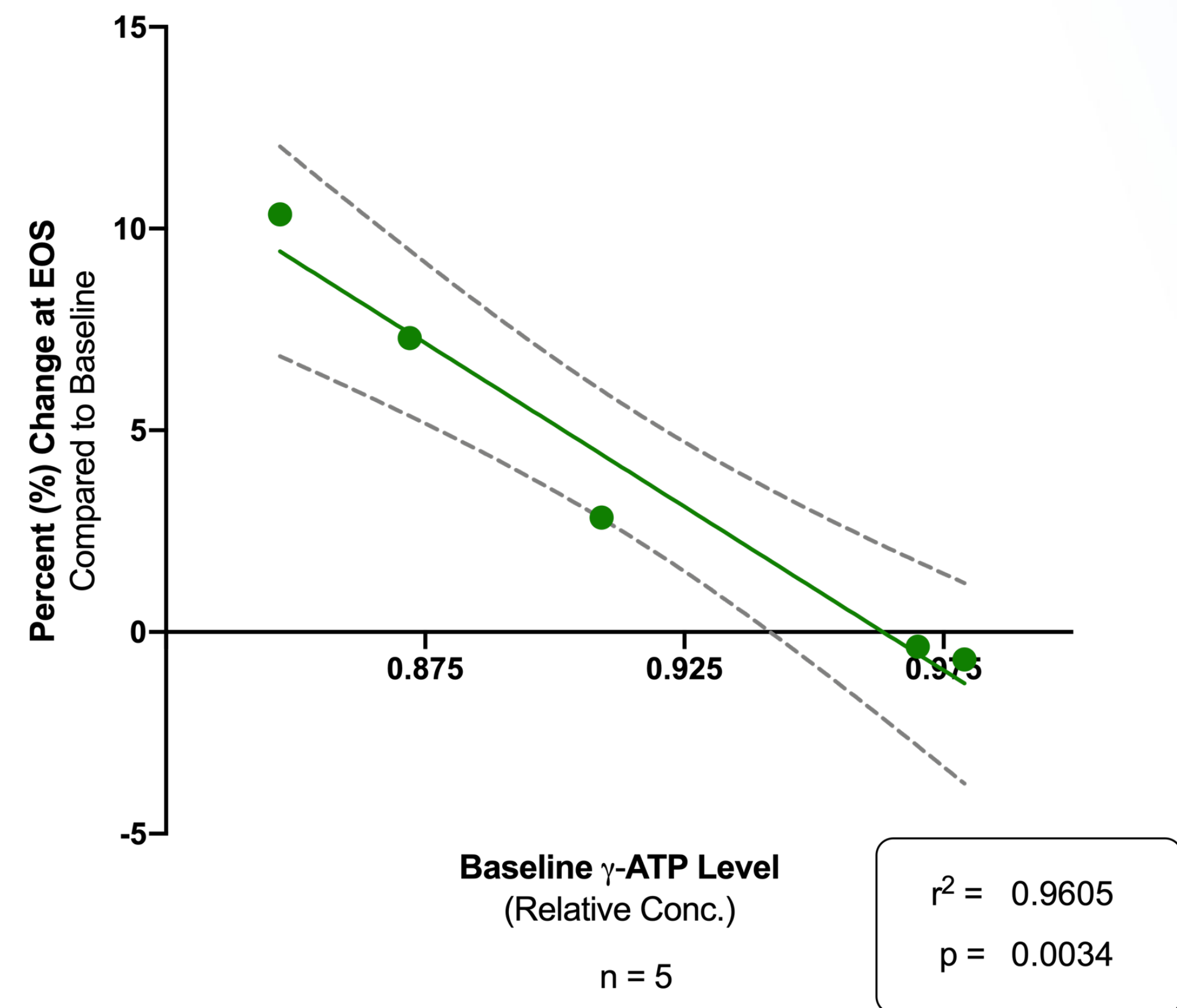
# CNM-Au8 Normalizes Brain ATP Levels

Correlation of % Change versus BL value by Subject for  $\alpha$ -ATP &  $\gamma$ -ATP [Full Volume Coil]

**REPAIR-MS  $^{31}\text{P}$ -MRS**  
Change in  $\alpha$ -ATP at End of Study (EOS)  
Preliminary Data (29-January-2021)



**REPAIR-MS  $^{31}\text{P}$ -MRS**  
Change in  $\gamma$ -ATP at End of Study (EOS)  
Preliminary Data (24-June-2020)

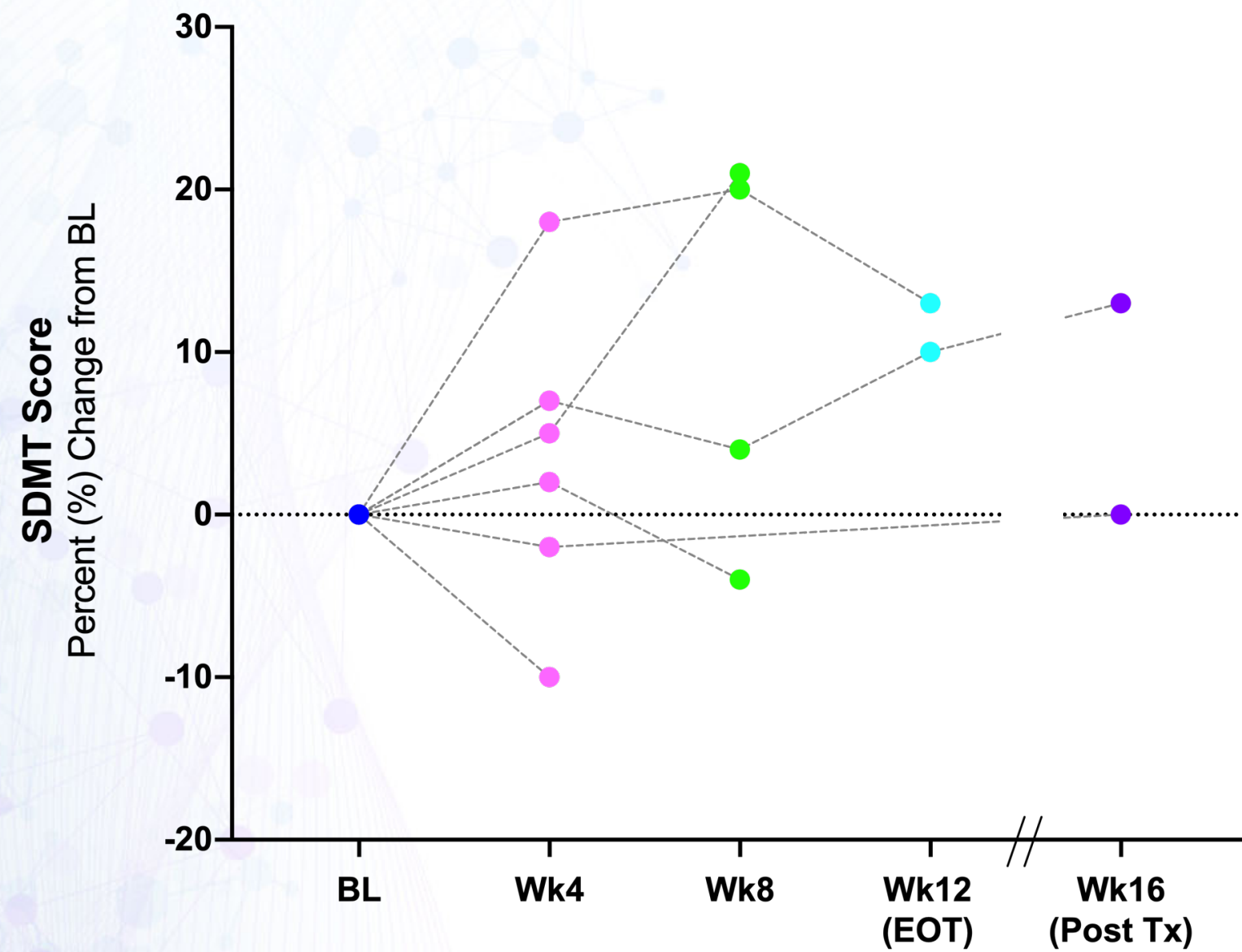




# CNM-Au8 Open Label (m)MSFC Clinical Data

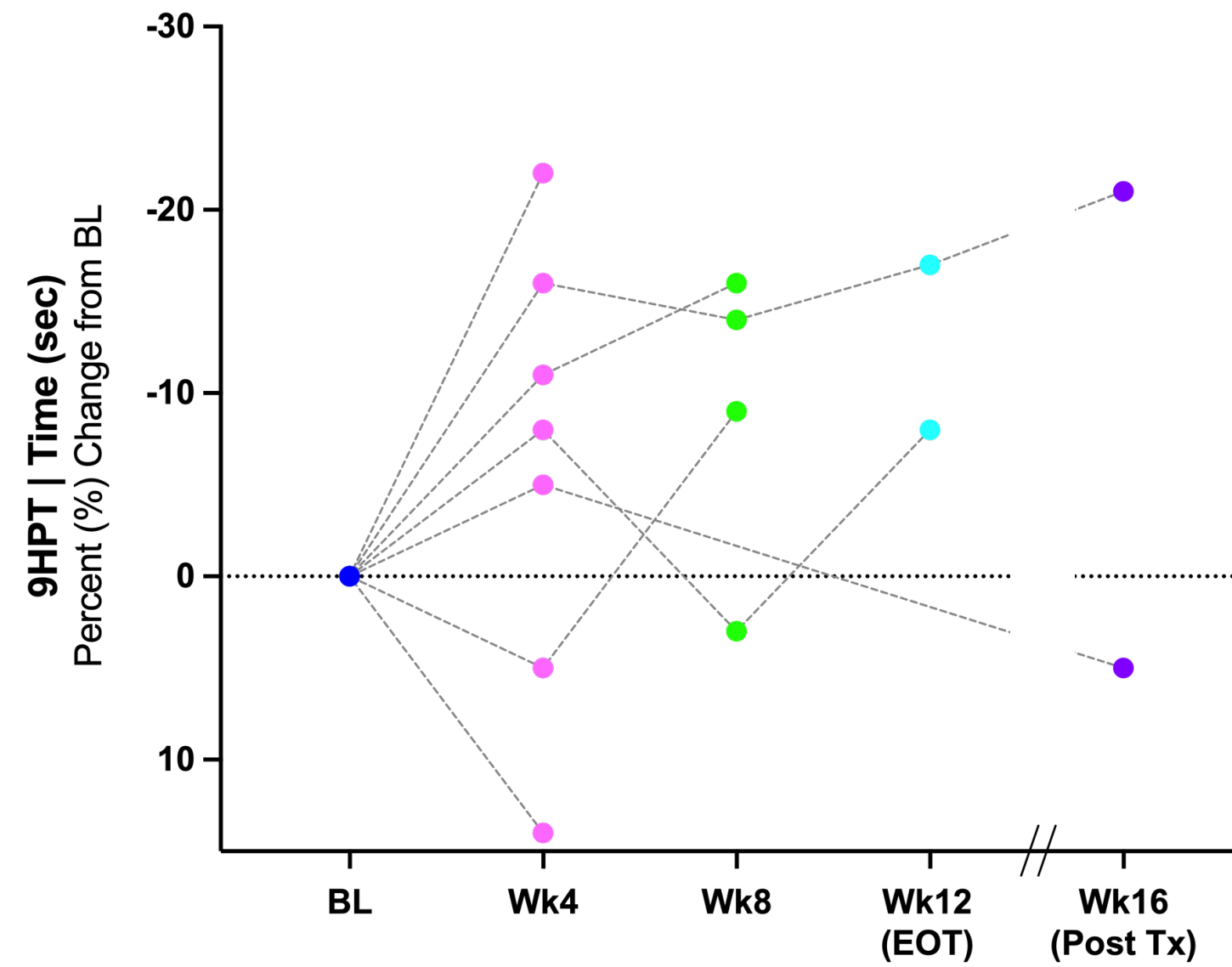
## SDMT & 9HPT

**SDMT\_%chng.vs.BL**  
 Repair-MS (27-January-2021 Data Cut)  
 Preliminary Data, Percent Change from BL



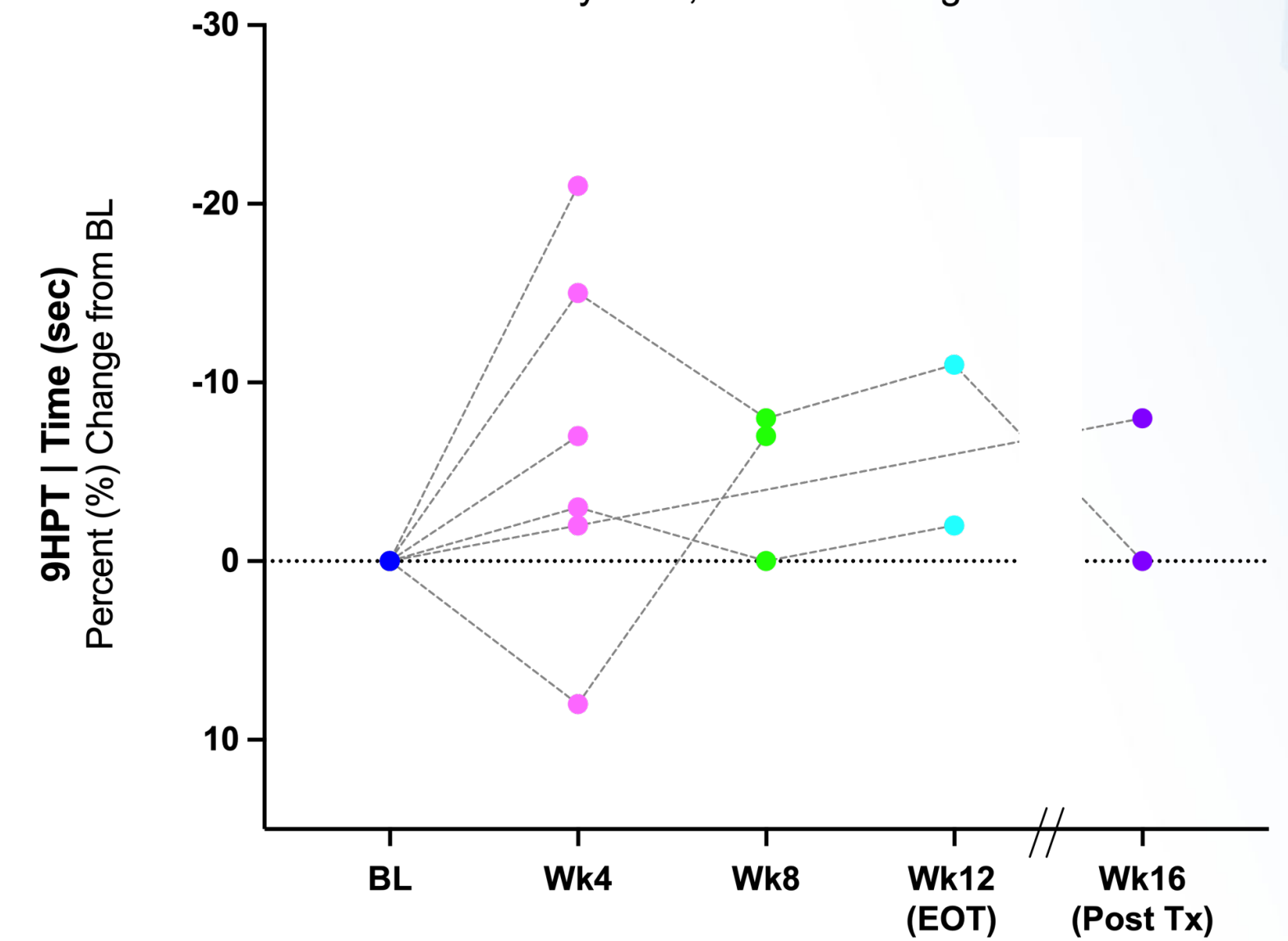
**All Available Values**  
 (by Completed Subject Visit)

**9HPT(D)\_%.Chng.vs.BL**  
 Repair-MS (27-January-2021 Data Cut)  
 Preliminary Data, Percent Change from BL



**All Available Values**  
 (by Completed Subject Visit)

**9HPT(ND)\_%.Chng.vs.BL**  
 Repair-MS (27-January-2021 Data Cut)  
 Preliminary Data, Percent Change from BL



**All Available Values**  
 (by Completed Subject Visit)

# Conclusions

- Data demonstrate CNM-Au8 target engagement in brains of MS patients
- Catalytic bioenergetic improvements demonstrated across key CNS metabolic markers
  - $\text{NAD}^+/\text{NADH}$  ratio
  - ATP (  $\alpha$ ,  $\gamma$  )